

THE OPPORTUNITY

HCM Ventures (VCC) Inc. is a Venture Capital Corporation that targets investment towards high-growth companies within the Technology and Life Sciences sectors that have a significant or disruptive technology, or a must have product or superior service.

Registered under the Small Business Venture Capital Act of BC and the Alberta Investor Tax Credit program HCM offers retail investors the opportunity to participate in off market private equity transactions with the benefit of receiving significant refundable tax credits, targeted annual distributions plus the value increase of the underlying assets.

INVESTMENT STRATEGY

- 1 Identify early stage companies/investment opportunities through our strong network of contacts in the Life Science and Technology industries.
- 2 Conducting thorough due diligence and investing in the most promising of these companies via seed and/or venture financing rounds that incorporate price protection and/or security.
- 3 “Rolling up our Sleeves” to help management build the business through active mentoring and advising on financing, M&A and corporate partnering strategies while closely monitoring the investment.
- 4 Provide the financial resources to backstop the company’s growth requirements
- 5 Actively manage the investment exit to maximize shareholder returns.

THE TEAM

HCM is managed by the Robson Financial Group and is led by a Board of 3rd party Independent Directors. Further to this Robson has a Strategic Alliance Agreement with the Hillcore Group a leading independent Canadian Investment and Advisory firm with \$4.4B of assets under management.

VCC HIGHLIGHTS

- **30% Tax Credit**
- **RRSP, TFSA and LIRA Eligible**
- **No Annual Management Fees**
- **Experienced Management Team**
- **Diversified Portfolio**
- **High Growth Investment Sectors**
- **Innovative products for large expanding markets**

OFFERING INFORMATION

Investment Characteristics	Tax, Income & Growth
Asset Class	Private Equity/Venture Capital
Securities Offered	Class “A” Voting Shares
Tax Incentive	30% Refundable Tax Credit
Registered Plans	RRSP, TFSA & LIRA
Issue Price	\$0.50
Annual Distribution Target	7% Dividend
Minimum Investment	\$10,000
Maximum Offering	\$5M
Term	Target 5 Years
Management Fees	None
Order of Distributions	<ol style="list-style-type: none"> 1. 100% to the investor until capital is returned. 2. Once initial capital is returned 75% to investors 25% to management.
Manager	Robson Financial Group
Legal	Pushor Mitchell
Auditor	BDO

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